

## SCHOOLS FORUM

### 2018/19 Draft School Block Budget December 2017

#### 1 **Purpose of the Report**

This report is for information only and provides an update on the draft 2018/19 School Block Budget to School Forum members.

#### 2 **Recommendations**

The Forum is asked to note the contents of this report .

#### 3 **Background**

The Department for Education (DfE), as reported at October School Forum, has made a number of changes to the school block funding from 2017/18 to 2018/19. The school block funding is now calculated using the DfE published National Funding Formula (NFF) and given to local authorities in the soft years (when the Local Authority can set the budget) to allocate to Schools and Academies.

The actual unit cost per child was previously the same for both Primary and Secondary however, in the 18/19 budget, the DfE has introduced separate unit costs for Primary and Secondary referred to as the Primary Unit of Funding (PUF) and Secondary Unit of Funding (SUF) and an additional amount for premises which includes lump sum, business rates and other premises costs.

Previously there was one unit cost per child which funded Primary, Secondary and premises costs. The DfE has now published the new unit costs and estimated premises funding for Wokingham and state that these costs are final.

The final funding allocation will be available from 18<sup>th</sup> December 2017 when the DfE has checked and incorporated the October 2017 census number into the funding calculation.

#### 4 **Financial Summary**

The financial impact of the changes in the funding structure from one unit cost to two is shown below:

**Table A - Compares 17/18 unit cost (old system) with the new 18/19 unit cost & premises allocation**

<b>Description</b>	<b>Unit cost</b>	<b>Estimated October 2017 Census</b>	<b>Total estimated budget £000</b>
2017/18	4,152.15	23,438	£97,318
<b>2018/ 19 PUF</b>	<b>3,723.99</b>	<b>14,792</b>	<b>£55,085</b>
<b>2018 /19 SUF</b>	<b>4,743.39</b>	<b>8,646</b>	<b>£41,011</b>
<b>Premises cost</b>			<b>£3,449</b>
<b>2018/19 Total School block budget</b>			<b>£99,545</b>
<b>Increase in funding from the NFF allocation</b>			<b>£2,227</b>

Under the new regulations, at least 99.5% of the amount received through the school block must be allocated to schools and the growth fund. Please see table summary below:

**Table B - Compares 17/18 Budget allocated to schools with the 18/19 Draft Budget allocation to schools.**

<b>Description</b>	<b>Number on roll</b>	<b>Total £000</b>	<b>Growth fund £000</b>	<b>Pending “topslice” for High Needs  Half percent (0.5%) £000</b>	<b>TOTAL £000</b>
2017/18 Budget	22,896				94,451
2018/19 Draft Budget	23,438	99,545	(800)	(497)	98,248
Increase	542				3,797

this is the income we expect to receive using the estimated October 2017 figures that are still being validated by the DfE.

The actual number on roll that will be funded from the £98.248m will be greater please see table below:

**Table C - Show the additional children funding which is different see Table B to the amount of income received. New and growing schools are funded on estimated figures from September 2018.**

Description	Number on roll (NOR)	Number on roll (NOR)
	2018/19	2017/18
New and growing schools estimate from Sept 2018	257	172
Reception uplift	34	34
<b>Total additional NOR</b>	<b>291</b>	<b>206</b>
<b>Total NOR used in the estimated draft budget</b>	<b>23,729</b>	<b>23,102</b>

The total additional NOR included in the 2018/19 as at Table C above, however I am investigating whether reception will apply in 2018/19. No capping of the gains can apply to new and growing schools.

The changes agreed by the Task and finish group and used in setting this budget have been:

- Adjusted the minimum funding guarantee (MFG) to 0% so no school loses funding per pupil from last year. Any positive MFG requires an application to the Secretary of State.
- Reduction in the Lump sum of £25k per school.
- Increase Primary prior attainment to £500
- Cap the gains to 3%
- Change ratio to 1:1.28

Please see:

- Appendix A Number on roll
- Appendix B Unit costs per pupil
- Appendix C Individual draft school budgets
- Appendix D Obtained from DfE website the NFF estimated allocation

A consultation will be issued to all schools and academies showing the impact on each school through changes in the formula.

## **5 Summary**

This is the draft school block budget which uses the October 2017 census and the new PUF, SUF and premises cost that have recently been published on the DfE website. Please use these figures with caution and for planning purposes only. The actual budget for 2018/19 will be available in January 2018.

**Coral Miller**  
**Interim School Finance Manager**  
**December 2017**

**John Ogden**  
**Interim Head of Finance**  
**December 2017**

## APPENDIX A

NOR

LAESTAB	School Name	Oct-17	Oct-16	Variance
		18/19	17/18	
8722116	Aldryngton Primary School	316	316	0
8723372	All Saints C.E. (Aided) Primary School	270	234	36
8722100	Bearwood Primary School	256	260	-4
8722245	Beechwood Primary School	358	319	39
8724001	Bohunt Wokingham	523	250	273
8723048	Crazies Hill C. E. Primary School	92	97	-5
8722121	Emmbrook Infant School	180	169	11
8722130	Emmbrook Junior School	247	241	6
8722002	Evendons Primary Free School	306	250	57
8722088	Farley Hill Primary School	206	190	16
8723315	Finchampstead Primary School	114	116	-2
8722003	Floreat Montague Park	91	30	60
8722004	Floreat Silver Meadow	18	18	0
8722232	Gorse Ride Infant School	166	152	14
8722148	Gorse Ride Junior School	244	241	3
8723319	Grazeley Parochial Primary School	169	155	14
8722163	Hatch Ride Primary School	201	211	-10
8722237	HAWKEDON PRIMARY SCHOOL	625	628	-3
8722246	Highwood Primary School	236	190	46
8722238	Hillside Primary School	418	419	-1
8722106	Keep Hatch Primary School	397	411	-14
8722089	Lambs Lane Primary School	220	216	4
8723371	Loddon Primary School	500	465	35
8724053	MAIDEN ERLEGH SCHOOL	1,378	1,386	-8
8722067	Nine Mile Ride Primary School	337	349	-12
8724000	Oakbank	480	419	61
8722132	Oaklands Infant	172	178	-6
8722062	OAKLANDS JUNIOR SCHOOL	246	247	-1
8723370	Polehampton C E Junior School	238	239	-1
8723046	Polehampton C of E Infant School	181	181	0
8722235	Radstock Primary School	421	420	1
8722167	Rivermead Primary School	400	401	-1
8723057	Robert Piggott CE Infant School	122	119	3
8723061	Robert Piggott CE Jnr School	174	172	2
8722157	Shinfield Infant & Nursery Sch	268	270	-2
8723041	Shinfield St. Mary's CE (VA) Junior School	320	268	52
8723320	Sonning Church of England Primary School	207	210	-3
8722247	South Lake Primary School	418	419	-1
8724048	ST CRISPIN'S SCHOOL	940	922	18
8723368	St Dominic Savio Catholic Schl	419	398	21

8723055	St Paul's C of E Junior School	382	382	0
8723312	ST PETER'S CE PRIMARY SCHOOL	486	481	5
8723330	St Sebastians CE Primary Sch	150	142	8
8723341	St Teresa's Catholic Primary School	311	313	-2
8723037	St. Nicholas C.of E. Primary	137	139	-2
8724051	THE BULMERSHE SCHOOL	846	771	75
8722149	The Colleton Primary School	381	364	17
8723373	The Coombes C of E Primary	397	475	-78
8724049	The Emmbrook School	755	807	-52
8724050	The Forest School	780	897	-117
8722227	The Hawthorns Primary School	421	440	-19
8724047	The Holt School	1,032	1,021	11
8724505	The Piggott School	1,147	1,104	43
8724060	Waingels College	1,069	1,106	-37
8722137	Walter Infant School	266	269	-3
8722101	Wescott Infant School	167	160	7
8722184	Westende Junior School	239	225	14
8722001	Wheatfield Primary School	136	109	27
8722105	Whiteknights Primary School	408	418	-10
8722160	Willow Bank Infant School	176	179	-3
8722161	Willow Bank Junior School	236	235	1
8722000	Windmill Primary School	158	128	29
8722146	WINNERSH PRIMARY SCHOOL	464	452	12
8723056	Woodley CE Primary School	313	311	2
	Total	23,729	23,102	626

## APPENDIX B

### Post MFG per pupil budget

#### Per Pupil funding

NFF minimum level of funding

Primary (Years R-6)	3,300
Secondary (Years 7-11)	4,600

LAESTAB	School Name	2017/18	OPTION 3		
		17-18 Post MFG per pupil Budget	0% MFG		
			18-19 Post MFG per pupil Budget	Variance 17/18 - option 3	% reduction and increase 17/18 - option 3
8722062	OAKLANDS JUNIOR SCHOOL	£3,684	£3,747	63	1.72%
8722067	Nine Mile Ride Primary School	£3,482	£3,594	113	3.24%
8722088	Farley Hill Primary School	£3,869	£3,801	-68	-1.76%
8722089	Lambs Lane Primary School	£3,972	£3,957	-15	-0.38%
8722100	Bearwood Primary School	£4,130	£4,139	9	0.22%
8722101	Wescott Infant School	£4,155	£4,112	-42	-1.02%
8722105	Whiteknights Primary School	£3,693	£3,792	99	2.67%
8722106	Keep Hatch Primary School	£3,594	£3,592	-1	-0.04%
8722116	Aldryngton Primary School	£3,519	£3,576	57	1.62%
8722121	Emmbrook Infant School	£4,225	£4,179	-47	-1.11%
8722130	Emmbrook Junior School	£3,735	£3,809	74	1.98%
8722132	Oaklands Infant	£4,038	£4,031	-7	-0.18%
8722137	Walter Infant School	£3,726	£3,783	57	1.52%
8722146	WINNERSH PRIMARY SCHOOL	£3,383	£3,465	82	2.41%
8722148	Gorse Ride Junior School	£3,783	£3,842	59	1.55%
8722149	The Colleton Primary School	£3,498	£3,563	65	1.86%
8722157	Shinfield Infant & Nursery Sch	£4,081	£4,130	49	1.21%
8722160	Willow Bank Infant School	£3,935	£3,950	15	0.37%
8722161	Willow Bank Junior School	£3,722	£3,785	64	1.71%
8722163	Hatch Ride Primary School	£3,825	£3,900	74	1.94%
8722167	Rivermead Primary School	£3,513	£3,517	4	0.13%
8722184	Westende Junior School	£3,808	£3,838	30	0.78%
8722227	The Hawthorns Primary School	£3,333	£3,438	105	3.14%
8722232	Gorse Ride Infant School	£4,348	£4,257	-91	-2.10%
8722235	Radstock Primary School	£3,425	£3,500	75	2.19%
8722237	HAWKEDON PRIMARY SCHOOL	£3,309	£3,404	95	2.87%
8722238	Hillside Primary School	£3,612	£3,643	31	0.85%
8722245	Beechwood Primary School	£3,687	£3,635	-52	-1.41%

8722246	Highwood Primary School	£4,523	£4,353	-170	-3.77%
8722247	South Lake Primary School	£3,434	£3,509	75	2.18%
8723037	St. Nicholas C.of E. Primary	£4,302	£4,319	17	0.40%
8723041	Shinfield St. Mary's CE (VA) Junior School	£3,882	£3,822	-60	-1.54%
8723046	Polehampton C of E Infant School	£4,044	£4,044	-1	-0.02%
8723048	Crazies Hill C. E. Primary School	£4,885	£4,978	93	1.90%
8723055	St Paul's C of E Junior School	£3,457	£3,550	93	2.70%
8723056	Woodley CE Primary School	£3,630	£3,687	57	1.58%
8723057	Robert Piggott CE Infant School	£4,391	£4,361	-30	-0.68%
8723061	Robert Piggott CE Jnr School	£4,023	£4,023	-0	-0.01%
8723312	ST PETER'S CE PRIMARY SCHOOL	£3,386	£3,442	55	1.63%
8723315	Finchampstead Primary School	£4,407	£4,430	23	0.52%
8723319	Grazeley Parochial Primary School	£4,455	£4,396	-59	-1.32%
8723320	Sonning Church of England Primary School	£3,737	£3,781	44	1.17%
8723330	St Sebastians CE Primary Sch	£4,664	£4,608	-57	-1.21%
8723341	St Teresa's Catholic Primary School	£3,468	£3,541	74	2.12%
8723368	St Dominic Savio Catholic Schl	£3,423	£3,483	60	1.75%
8723370	Polehampton C E Junior School	£3,697	£3,783	86	2.33%
8723371	Loddon Primary School	£3,337	£3,393	56	1.68%
8723372	All Saints C.E. (Aided) Primary School	£4,585	£4,496	-89	-1.93%
8723373	The Coombes C of E Primary	£3,480	£3,484	5	0.14%
8724048	ST CRISPIN'S SCHOOL	£4,693	£4,817	124	2.64%
8724049	The Emmbrook School	£4,949	£4,915	-34	-0.69%
8724051	THE BULMERSHE SCHOOL	£5,375	£5,034	-341	-6.34%
8722000	Windmill Primary School	£4,855	£4,611	-244	-5.02%
8722001	Wheatfield Primary School	£4,745	£4,453	-292	-6.15%
8722002	Evendons Primary Free School	£3,592	£3,502	-90	-2.50%
8722003	Floreat Montague Park	£9,182	£5,697	-3,485	-37.95%
8724000	Oakbank	£5,197	£5,248	51	0.98%
8724001	Bohunt Wokingham	£5,259	£4,949	-310	-5.89%
8724047	The Holt School	£4,428	£4,553	125	2.83%
8724050	The Forest School	£4,648	£4,813	165	3.55%
8724053	MAIDEN ERLEGH SCHOOL	£4,456	£4,581	125	2.81%
8724060	Waingels College	£4,575	£4,714	139	3.04%
8724505	The Piggott School	£4,300	£4,399	99	2.31%
8722004	Floreat Silver Meadow	£13,193	£11,941	-1,252	-9.49%



## APPENDIX C

### 2018/19 to 2017/18 Comparision Table

Primary:Secondary ratio		1:1.27	1:1.28		
		A	B	C	
		2017/18	2018/19		
LAESTAB	School Name	Actual approved APT - Post de-delegation	Lump Sum reduced by £25k, 3% cap and MFG at 0%	Variance between B - A	% reduction and increase B - option 3 (%)
	Total	<b>94,451,303</b>	<b>98,248,786</b>	<b>3,797,483</b>	
	<b>Gainer</b>				
8722116	Aldryngton Primary School	1,112,076	<b>1,132,783</b>	<b>20,706</b>	<b>1.86%</b>
8723372	All Saints C.E. (Aided) Primary School	1,072,793	<b>1,213,888</b>	<b>141,096</b>	<b>13.15%</b>
8722245	Beechwood Primary School	1,176,238	<b>1,301,380</b>	<b>125,143</b>	<b>10.64%</b>
8724001	Bohunt Wokingham	1,312,555	<b>2,588,446</b>	<b>1,275,891</b>	<b>97.21%</b>
8722121	Emmbrook Infant School	714,091	<b>752,164</b>	<b>38,074</b>	<b>5.33%</b>
8722130	Emmbrook Junior School	900,026	<b>941,342</b>	<b>41,316</b>	<b>4.59%</b>
8722002	Evendons Primary Free School	896,564	<b>1,074,906</b>	<b>178,342</b>	<b>19.89%</b>
8722088	Farley Hill Primary School	727,458	<b>775,492</b>	<b>48,034</b>	<b>6.60%</b>
8722003	Floreat Montague Park	276,180	<b>515,572</b>	<b>239,391</b>	<b>86.68%</b>
8722232	Gorse Ride Infant School	643,537	<b>689,645</b>	<b>46,107</b>	<b>7.16%</b>
8722148	Gorse Ride Junior School	911,706	<b>939,435</b>	<b>27,728</b>	<b>3.04%</b>
8723319	Grazeley Parochial Primary School	690,458	<b>742,853</b>	<b>52,394</b>	<b>7.59%</b>
8722237	HAWKEDON PRIMARY SCHOOL	2,078,014	<b>2,127,341</b>	<b>49,328</b>	<b>2.37%</b>
8722246	Highwood Primary School	854,871	<b>1,022,910</b>	<b>168,039</b>	<b>19.66%</b>
8722238	Hillside Primary School	1,509,981	<b>1,522,649</b>	<b>12,668</b>	<b>0.84%</b>
8722089	Lambs Lane Primary School	853,948	<b>866,549</b>	<b>12,601</b>	<b>1.48%</b>
8723371	Loddon Primary School	1,551,558	<b>1,700,494</b>	<b>148,936</b>	<b>9.60%</b>
8724053	MAIDEN ERLEGH SCHOOL	6,176,557	<b>6,313,182</b>	<b>136,625</b>	<b>2.21%</b>
8724000	Oakbank	2,177,544	<b>2,524,932</b>	<b>347,388</b>	<b>15.95%</b>
8722062	OAKLANDS JUNIOR SCHOOL	909,912	<b>923,834</b>	<b>13,922</b>	<b>1.53%</b>
8723370	Polehampton C E Junior School	883,506	<b>902,282</b>	<b>18,777</b>	<b>2.13%</b>
8722235	Radstock Primary School	1,438,481	<b>1,476,977</b>	<b>38,496</b>	<b>2.68%</b>
8723057	Robert Piggott CE Infant School	522,516	<b>532,024</b>	<b>9,508</b>	<b>1.82%</b>
8723061	Robert Piggott CE Jnr School	691,965	<b>701,385</b>	<b>9,420</b>	<b>1.36%</b>
8723041	Shinfield St. Mary's CE (VA) Junior School	1,040,270	<b>1,223,046</b>	<b>182,776</b>	<b>17.57%</b>
8722157	Shinfield infant & Nursery schoo	1,097,732	<b>1,102,709</b>	<b>4,977</b>	<b>0.45%</b>
8722247	South Lake Primary School	1,439,004	<b>1,470,426</b>	<b>31,422</b>	<b>2.18%</b>
8724048	ST CRISPIN'S SCHOOL	4,327,286	<b>4,528,265</b>	<b>200,979</b>	<b>4.64%</b>

8723368	St Dominic Savio Catholic Schl	1,352,137	<b>1,452,383</b>	<b>100,246</b>	<b>7.41%</b>
8723055	St Paul's C of E Junior School	1,320,528	<b>1,356,141</b>	<b>35,613</b>	<b>2.70%</b>
8723312	ST PETER'S CE PRIMARY SCHOOL	1,625,489	<b>1,673,335</b>	<b>47,846</b>	<b>2.94%</b>
8723330	St Sebastians CE Primary Sch	662,338	<b>691,165</b>	<b>28,827</b>	<b>4.35%</b>
8723341	St Teresa's Catholic Primary School	1,085,421	<b>1,103,992</b>	<b>18,571</b>	<b>1.71%</b>
8724051	THE BULMERSHE SCHOOL	4,143,791	<b>4,268,739</b>	<b>124,948</b>	<b>3.02%</b>
8722149	The Colleton Primary School	1,273,388	<b>1,357,635</b>	<b>84,247</b>	<b>6.62%</b>
8724047	The Holt School	4,520,816	<b>4,698,931</b>	<b>178,114</b>	<b>3.94%</b>
8724505	The Piggott School	4,746,764	<b>5,064,164</b>	<b>317,400</b>	<b>6.69%</b>
8722137	Walter Infant School	998,630	<b>1,004,681</b>	<b>6,052</b>	<b>0.61%</b>
8722101	Wescott Infant School	660,591	<b>682,650</b>	<b>22,059</b>	<b>3.34%</b>
8722184	Westende Junior School	856,826	<b>919,281</b>	<b>62,456</b>	<b>7.29%</b>
8722001	Wheatfield Primary School	510,079	<b>598,942</b>	<b>88,863</b>	<b>17.42%</b>
8722105	Whiteknights Primary School	1,543,834	<b>1,550,556</b>	<b>6,722</b>	<b>0.44%</b>
8722161	Willow Bank Junior School	874,572	<b>895,276</b>	<b>20,704</b>	<b>2.37%</b>
8722000	Windmill Primary School	598,758	<b>703,227</b>	<b>104,468</b>	<b>17.45%</b>
8722146	WINNERSH PRIMARY SCHOOL	1,518,919	<b>1,597,146</b>	<b>78,227</b>	<b>5.15%</b>
8723056	Woodley CE Primary School	1,125,286	<b>1,153,100</b>	<b>27,814</b>	<b>2.47%</b>

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8722100	Bearwood Primary School	1,069,611	<b>1,055,383</b>	<b>-14,227</b>	<b>-1.33%</b>
8723048	Crazies Hill C. E. Primary School	473,859	<b>457,988</b>	<b>-15,871</b>	<b>-3.35%</b>
8723315	Finchampstead Primary School	511,242	<b>505,056</b>	<b>-6,185</b>	<b>-1.21%</b>
8722004	Floreat Silver Meadow	230,878	<b>209,109</b>	<b>-21,770</b>	<b>-9.43%</b>
8722163	Hatch Ride Primary School	807,173	<b>785,531</b>	<b>-21,642</b>	<b>-2.68%</b>
8722106	Keep Hatch Primary School	1,477,019	<b>1,429,462</b>	<b>-47,557</b>	<b>-3.22%</b>
8722067	Nine Mile Ride Primary School	1,211,577	<b>1,208,791</b>	<b>-2,786</b>	<b>-0.23%</b>
8722132	Oaklands Infant	706,604	<b>682,563</b>	<b>-24,041</b>	<b>-3.40%</b>
8723046	Polehampton C of E Infant School	723,957	<b>723,802</b>	<b>-155</b>	<b>-0.02%</b>
8722167	Rivermead Primary School	1,408,726	<b>1,406,989</b>	<b>-1,737</b>	<b>-0.12%</b>
8723320	Sonning Church of England Primary	784,874	<b>784,478</b>	<b>-396</b>	<b>-0.05%</b>
8723037	St. Nicholas C.of E. Primary	597,934	<b>591,893</b>	<b>-6,041</b>	<b>-1.01%</b>
8723373	The Coombes C of E Primary	1,649,306	<b>1,379,772</b>	<b>-269,534</b>	<b>-16.34%</b>
8724049	The Emmbrook School	3,993,910	<b>3,710,780</b>	<b>-283,131</b>	<b>-7.09%</b>
8724050	The Forest School	4,169,077	<b>3,753,868</b>	<b>-415,210</b>	<b>-9.96%</b>
8722227	The Hawthorns Primary School	1,466,625	<b>1,450,870</b>	<b>-15,755</b>	<b>-1.07%</b>
8724060	Waingels College	5,059,529	<b>5,039,023</b>	<b>-20,505</b>	<b>-0.41%</b>
8722160	Willow Bank Infant School	704,408	<b>695,172</b>	<b>-9,236</b>	<b>-1.31%</b>

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## APPENDIX D

### National Funding formula estimated funding for 2018/19 using October 2016 census

			These columns show the actual primary and secondary units of funding that we will use to calculate the LA's school block allocation in 2018-19 and the actual 2018-19 funding for the growth, premises and mobility factors (as these are based on historic spend). They also show the pupil numbers that have been used to calculate the units of funding and the LA's provisional 2018-19 schools block funding based on these pupil numbers. Actual 2018-19 allocations will be based on updated pupil numbers.					
Region (alphabetical order)	LA number	LA name (alphabetical order within region)	Provisional schools NFF funding in 2018-19					
			Actual Primary unit of funding	Actual Secondary unit of funding	Primary pupil numbers (Based on Oct 16 census - taking account of the proportion of FY 2017-18 each school is open) *	Secondary pupil numbers (Based on Oct 16 census - taking account of the proportion of FY 2017-18 each school is open) *	Actual 2018-19 funding through the growth, premises and mobility factors	Provisional NFF 2018-19 schools block funding
			[a]	[b]	[c] *	[d] *	[e]	[f]
								= ([a] x [c]) + ([b] x [d]) + [e]
		England total			4,450,147	2,726,127	£907,773,659	£33,217,230,347
SOUTH EAST	872	Wokingham	£3,724	£4,743	14,489	8,407	£3,449,834	£97,284,477

Link to this information:

<https://www.gov.uk/guidance/pre-16-schools-funding-guidance-for-2018-to-2019>

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